



Schools Forum Meeting Agenda

Thursday, 7 March 2013 at 9.00 am
to be held in Tor Hill House, Mezzanine floor room 4 Torquay

Membership

Jeanne Cook
James Evans
Sue Foot
Russell Green
Roger Hughes

Jessica Humphrey
Colin Kirkman
Mike Lock
David Theobald
Frances Ward

1. Apologies/Changes to Membership

2. Minutes

To confirm as a correct record the minutes of the meeting held on

3. Matters Arising

Actions brought forward from last minutes on 6th December 2012

2(i) Optional de-delegation for maintain schools: B7 Behaviour support services – progress report to February meeting

3(i) Chair of TASH to forward two names (1 Headteacher representative from an Academy plus 1 representative from the 14-19 partnership)

ii) Gene Willder (Chair of Torbay Governors Association) to inform Clerk of 1 secondary governor representative and 1 representative from a primary governor

5(ii) Special School and PRU funding; further clarification requested on projection of places and the monitoring of places – recommendations and solutions back to School Forum in February 2013

7(i) Children's Services Finance team to report back to the February School Forum on the numbers of independent SEN placements and costs (Rob Parr)

For information relating to this meeting or to request a copy in another format or language please contact:

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4. **Independent Special school Places 2012/13 (MR)** (Page 1)
5. **Full cost recovery for exclusions (MR)** (Pages 2 - 3)
School Forum are requested for their view on the LA proposal
6. **Recoupment protocol (MR)** (Pages 4 - 7)
School Forum opinion requested on joint Devon and Plymouth recoupment protocol for special and mainstream schools.
7. **School Allocations 2013/14 and comparisons with 2012/13 (LF)** (Pages 8 - 13)
School Forum to note allocations and impact of formula changes for 2013/14
8. **2012/13 DSG Update on forecast end of year position.(MR)** (Page 14)
School Forum to note. Final outturn position to be reported at next School Forum meeting
9. **2013/14 review consultation (MR)** (Pages 15 - 16)
School Forum to decide how they wish to respond to the consultation
10. **Future Meeting Dates**



Minutes of the Schools Forum

10 January 2013

-: Present :-

Jeanne Cook, Sue Foot, Russell Green, Roger Hughes (Chairman), Colin Kirkman, Mike Lock, Frances Ward and Jean Cook

(Also in attendance: Matt Redwood, Lisa Finn, Cllr Chris Lewis and Susan Moses)

1. Apologies/Changes to Membership

Apologies were received from Jessica Humphries (who was represented by Pete Maunder), David Theobald (who was represented by Helen Brown), Suzie Franklin and James Evans

Daneian Rees and Sharon Wallwork were welcomed as observers.

The Chair and Forum noted that Sue Foot would be a representative on the School Forum (Academy) and not Bob Owers.

2. Minutes

The Minutes of the meeting of the Schools' Forum held on 6th December 2012 were confirmed as a correct record.

3. Matters Arising

The Chair requested that the Clerk bring forward the three action points in the minutes of 6th December for discussion at the meeting in February.

2(i) Optional de-delegation for maintain schools: B7 Behaviour support services – progress report to February meeting

3(i) Chair of TASH to forward two names (1 Headteacher representative from an Academy plus 1 representative from the 14-19 partnership)

ii) Jean Wilder (Chair of Torbay Governors Association) to inform Clerk of 1 secondary governor representative and 1 representative from a primary governor

5(ii) Special School and PRU funding; further clarification requested on projection of places and the monitoring of places – recommendations and solutions back to School Forum in February 2013

7(i) Children's Services Finance team to report back to the February School Forum on the numbers of independent SEN placements and costs (Rob Parr)

Item 2: Increased delegation of Dedicated School Grant in 2013/14

Optional de-delegation for maintained schools

B5. Staff costs – Teacher Unions Facilities

The School Forum debated the pros and cons of having funding issues discussed whilst the Union member was present. The Chair agreed that in future any decisions regarding funding when the service representative was present, that they would be asked to leave the meeting for voting purposes

5.4 i) The Head of School Commissioning has sent an email to schools updating them on the budget allocations and information relating to changes when schools become Academies

4. Dedicated Schools Grant Allocation for 2013/14

Lisa Finn, Principal Accountant, Children's Services introduced a previously circulated paper which explained the background on how the Dedicated Schools Grant 2013/14 will be distributed following the Government's intention to introduce a national funding formula.

The School Forum considered the table which showed year on year changes for 2013/14; noting that of the £2.3m cash increase, £0.5m relates to increased pupil numbers and the remaining £1.8m relates to new funding arrangements as listed in the table.

The main changes and arrangements for 2013/14 are:-

- A separate schools blocks, early years block and high needs block (new system for funding high needs pupils will not be introduced for post 16 students until August 2013) Schools block per pupil numbers based on October 2012 school census.
- A cash flat per pupil funding for the schools block and early years block
- Minimum Funding Guarantee(MFG) of minus 1.5%
- Transitional protection for local authorities in receipt of the three year old 90% funding floor will be removed in 2014/15
- Funding for Induction for Newly Qualified Teachers (NQTs) to be delegated directly to all schools through local funding formulae
- The 2013/14 DSG allocation includes an amount for funding 2 year olds in early years settings

School Forum raised their concerns relating to issues around the monitoring and checking of the induction for newly qualified teachers.

The Head of School Commissioning responded to questions relating to the high needs block.

5. Dedicated Schools Grant 2013/14 - pressures and savings.

The Head of School Commissioning explained to the School Forum that the DfE had set a deadline of 22nd January for all LAs to have set their school budgets and that an extraordinary meeting was called today to enable the School Forum to discuss pressures and savings within the DSG as any changes after the deadline could not be made.

The School Forum considered and debated the DSG 2013/14 potential areas of pressures which were:-

1. Joint Funded Special School placements – overspend of £308k as a result of three additional placements in 12/13; 2 more placements are likely in 2013/14 = total pressure 2013/14 £470k

The Chair asked Forum members to consider and agree the increase of the PVI funding rate to £4 per hour.

The School Forum voted unanimously to the increase of the PVI funding rate to £4 per hour

2. Independent Special Schools fees: continued £200k pressure into 13/14
3. No recoupment between Local Authorities:
4. Increased costs of special school places (£40k)
5. Increased numbers of statements in mainstream schools (£515k)
6. Chestnut provision - £622k

The School Forum recognised the potential pressure for 2014/15 for the funding of 2 year old places in Early Years setting.

The School Forum considered and discussed the potential areas for savings to balance the DSG pressures in 2013/14 relating to:

- School Improvement Service (£100k)
- Chestnut premises and pupil transfer from Kings Ash (£65k)
- Pegasus combined with Chestnut (£160k)
- Academy recoupment (£500k)
- Capital repairs and maintenance (£150k)
- EOTAS staff transfer (£200k)
- BESD pupils transferred from Kings Ash to Chestnut (£80k)
- Statementing contingency (£140k)

The School Forum agreed to the delegated savings for:-

- 14-16 Practical Learning: Provisional £260k delegated – saving £150k
- Extended Services: Provisional £70k delegated – saving £150k
- Behaviour support: Provisional £50k delegated – saving £150k

The School Forum raised their concerns regarding the School Improvement Service saving of £100k and talked about the implications of not having that support available to schools.

The School Forum agreed that the School Improvement proposed savings should not be included in the savings for 2013/14.

6. Future Meeting Dates

The Forum agreed to change the next two School Forum meetings to allow for a comparative analysis of the new formula allocations to be presented.

The meeting dates on 7th February and 21st March 2013 will be cancelled and replaced with a new date on 7th March 2013

Actions:

- i) **Chair to forward Clerk new schedule of School Forum meetings for 2013**

Agenda Item 4

School Forum 7th March 2013

High Cost SEN placements

At the School Forum meeting on 6th December Forum requested more details about High Cost SEN placements.

No details of individual placements have been included to avoid the possibility of child identification as there are very small numbers of pupils at individual schools.

Joint Funded Places

The budget for this in 2012/13 is £370k but forecast outturn is £688k. There are 11 pupils in 6 schools. They are all residential placements in this element of the budget and costs are shared between Education, Social Care and Health. These 11 account for the large majority (£565k) of the budget. There are 2 primary age pupils and 9 secondary age pupils. Many of these pupils have very significant needs and some placements are £80k per year.

Placement for these children are made after a multi disciplinary panel to consider the child's complete needs and the financial contributions for education, social care and health.

There is a £113k commitment towards the cost for the provision of education in residential provision for 9 Children Looked After - 2 primary and 7 secondary.

Independent Special Schools

The budget for 2012/13 was £860k .The projected spend is £1,077k.

This budget covers 42 pupils at 8 schools. Royal School for the Deaf – 2, West Of England – 5, Chelfham Mill – 2, Advance Education – 7, On Track – 23, and 3 miscellaneous.

They are all secondary age pupils. These pupils are placed after considerable discussion at a placement panel including representation from a variety of Education colleagues. All local options are fully explored prior to an out of area placement being considered.

School Forum 7th March 2013

Budget Adjustments for Excluded pupils 2013/14

1. As part of a wider review of funding for alternative provision Torbay intends to implement a change to the funding adjustments for pupils permanently excluded from schools.
2. The Schools and Early Years Finance (England) Regulations specify how and when funding is removed from a school following permanent exclusion.
3. The regulations state that the financial adjustment should reflect the funding that would be attributable to a registered pupil of the same age and personal circumstances as the pupil in question.
4. For Torbay this means an adjustment reflecting the age weighted pupil units (AWPU), the social deprivation factor (FSM element) and the SEN prior attainment factor or the SEN allocation and top up funding as all of these can be tracked for an individual pupil. It is not possible to identify the IDACI band for an individual pupil. The total is amended according to the number of weeks remaining in the year after 1st April.
5. For 2013-14 exclusions adjustments will be based on the appropriate AWPU and an adjustment to both the elements of the social deprivation factor and the SEN prior attainment factor. Where a pupil is in receipt of top up funding the top up funding will end and the reduction for the SEN prior attainment factor will be adjusted to reflect the full £6,000 contribution from the school for the appropriate period of the year.
6. In addition to the adjustment to the delegated budget share and top up funding as detailed above, schools will also have any pupil premium removed following a permanent exclusion.
7. Schools that admit a pupil following permanent exclusion will receive additional resources calculated using the same methodology as detailed above for exclusions.

Examples

KS 4 pupil. Does not receive SEN top up funding. Permanently excluded from 1st April

AWPU	£4,004
Social Deprivation funding(FSM)	£1,986
SEN (prior attainment) funding	£2,697
SEN element 2 funding	0
Top up funding	0
Pupil Premium	£900
Total	£9,587

KS4 statemented pupil. In receipt of SEN top up funding. Permanently excluded from 1st April

AWPU	£4,004
Social Deprivation funding(FSM)	£1,986
SEN (prior attainment) funding	0
SEN element 2 funding	£6,000
Top up funding	£1,500 (for example)
Pupil Premium	£900
Total	£14,390

KS2 pupil. Does not receive SEN top up funding. Permanently excluded from 1st April

AWPU	£2,739
Social Deprivation funding(FSM)	£1,525
Proportion of SEN (prior attainment) funding	£777
SEN element 2 funding	0
Top up funding	0
Pupil Premium	£900
Total	£5,941

KS2 statemented pupil . In receipt of SEN top up funding. Permanently excluded from 1st April

AWPU	£2,739
Social Deprivation funding(FSM)	£1,525
Proportion of SEN (prior attainment) funding	0
SEN element 2 funding	£6,000
Top up funding	£1,500 (for example)
Pupil Premium	£900
Total	£12,664

School Forum 7th March 2013

Protocol on Recoupment

In 2012/13 all LAs did a termly transaction to claim funding for SEN children educated in other LA schools. For example Torbay would send Devon a bill for the costs of pupils educated in Mayfield and Combe Pafford and also the costs of supporting statemented pupils in mainstream schools. These costs were included within the DSG and school allocations. Conversely Devon would send Torbay a bill for educating Torbay children in Devon schools such as Bidwell Brook and the cost of supporting statemented pupils in mainstream schools such as KEVICs.

Alongside the changes to the 2013/14 funding formula the DfE envisage that inter authority recoupment should disappear. Special schools will be funded at £10k per commissioned place by their 'home' authority and then the individual schools claim the 'top up' funding monthly from the LA appropriate for the individual pupil if it was not the 'home' authority. In the majority of cases, but not exclusively, for Torbay schools this will be Devon. The same is envisaged for mainstream schools to claim the over £6k top up funding for statemented pupils. The under £6k is in their formula funding but the over £6k will need to be claimed, monthly from the pupils 'home' authority. Again, for the majority it will be Devon but may also involve other LAs.

Attached at appendix 1 is a draft protocol for cross border admissions and funding. It is drafted with the aim of maintaining current arrangements for 2013/14 which is going to be a transition year and will probably flush out of the woodwork a number of issues that had not been anticipated! The protocol can't be binding on either maintained schools or academies but the genesis of the protocol is that all schools will see that it has the capacity to save them some work. It is worth noting that many LAs are charging for this service although Torbay doesn't intend to do so for 2013/14.

Protocol on Commissioning of Places

There is a second element to this which is the agreement for placing pupils in both special schools and mainstream schools. The Torbay Commissioning Agreement for special schools is attached at appendix 2.

The Proposal

That Torbay LA continues to offer to co ordinate the SEN recoupment costs for Special schools and statemented pupils in mainstream schools in 2013/14. This has advantages for schools in that it reduces an administrative burden but has the disadvantage that recoupment will be done termly and schools may less easily see the fluctuations of monthly funding upon school income funding levels. For Special schools there would need to be some form of termly/annual statement to outline how these would have worked without this agreement.

School Forum are asked for their view on this proposal to determine if it is taken forward to a schools offer.

Appendix 1

Draft Protocol for Cross Border working regarding Admissions and Top-Up between Devon, Plymouth and Torbay

Principles:

- Transparent
 - Fair
 - Reduction in administration
-
1. Any request for a Special School place will be made to the appropriate Local Authority's SEN Panel. Special Education Teams will not approach other LA schools direct.
 2. The cost of a Special School place to another LA will be the same as that paid to the school by its own LA. The 'band/level' will be allocated by the school's own LA SEN panel.
 3. If an enhanced level of funding is required this will be determined following a conversation between the two LAs as part of the consultation process.
 4. If a Special School is not full, another LA buying a place will pay the top-up rate determined by the school's LA.
 5. If a special school is full but could accommodate another pupil the internal policy for buying additional places used by the school's LA will be used to determine the cost of a place for another LA.
 6. Funding will be paid for the whole month if a child joins the school by the 15th of the month.
 7. Funding will start from the 1st of the next month if a child joins the school after 15th of the month.
 8. The same principle (6&7) will apply to ending funding.
 9. Inter LA funding will be paid on a termly basis.
 10. This year Post 16 charges to other LAs will reflect the place led cost as is currently the case. This will be reviewed as required.
 11. Mainstream charges will work in the same way as Special Schools. Cases will be taken to the LA SEN panel where top-up will be decided and the school's LA will then consult with the school.
 12. LAs using The Protocol will share information on their banding details and place costs.
 13. There will be an annual meeting of all the LAs using The Protocol to monitor effectiveness and make changes as required.

Appendix 2

PROTOCOL FOR COMMISSIONING PLACES IN SPECIAL SCHOOLS

In DfE guidance the suggestion is that the commissioning of places is reviewed every two years. However, as 2013/14 is the first year of a new funding system, it is Torbay's intention to review the commissioning of places in Torbay Special Schools annually for the first three years of the new funding arrangements.

1. Places in special schools will be monitored via the LA monthly funding returns made by the special schools.
2. The annual review of places commissioned in schools will take place in September to inform budget setting in December.
3. The commissioning meeting will review the pattern of schools' NOR over the past two years, waiting lists, referral lists, likely levels of transfer / starting school information and information from other agencies.
4. The commissioning meeting will review pupil allocations to designated SEN categories for school funding.
5. If a school has more than 5% vacancy rates over the past financial year, and there is no clear evidence from the discussion and information outlined at point 3, then the commissioned places for the next financial year will be reduced by 5%.
6. If a school has more than 10% vacancy rates over the financial year then, unless there is clear evidence arising from the discussion outlined at point 3, the places commissioned in the following financial year will be reduced by 7.5%.
7. If a special school is required to admit more pupils than places commissioned in a financial year, then the school will receive the individual pupil top up pro rata from when the pupil attended the school. If a pupil starts at a school after the 16th of the month they will be funded from the start of the following month.

If the pupil starts at the school between April – August the school will receive £10k in recognition of the commissioned place rate.

If the pupil starts at the school between September – March the school will receive £5k in recognition of the commissioned place rate.

8. Higher than commissioned numbers will form part of the annual discussion to inform the following year commissioned numbers.

COMPARISON BETWEEN 12/13 & 13/14 SCHOOL ALLOCATIONS

OE No.	School Name	Pupil Numbers Jan 12	Pupil Numbers Oct 12	12/13 Variation (Increase)	A 12/13 School Formula Allocation £	B 13/14 School Formula Allocation £	C Variation (Increase) B-A £	D 12/13 Premium £	E 13/14 Premium £	F Variation (Increase) E-D £	G 12/13 School Funding £	H 13/14 School Funding £	I Variation (Increase) H-G £	J 13/14 Net SEN Funding £
2417	Earlsdon Primary and Nursery School	283	283	0	1,026,207	1,026,207	0	74,930	74,930	0	1,099,237	1,099,237	73,030	3,324
2418	Earlsdon Primary School	247	247	0	1,372,031	1,372,031	0	48,000	48,000	0	1,420,031	1,420,031	58,000	30,524
2419	Earlsdon Primary School	637	640	3	2,148,710	2,147,872	-838	70,750	105,000	34,250	2,217,600	2,265,572	47,972	238,038
2438	White Rock Primary School	429	418	(11)	1,282,082	1,303,088	21,006	1,859	61,200	59,341	1,354,941	1,364,968	9,027	139,081
2453	Cockington Primary School	387	438	51	1,402,088	1,603,975	201,887	14,400	138,000	123,600	1,484,488	1,742,575	258,087	205,038
2454	St. Margaret's Catholic Primary School	264	240	(24)	888,928	910,681	21,753	2,688	47,400	44,712	918,228	955,391	37,163	112,222
2455	St. Margaret's Academy	354	342	(12)	1,384,256	1,551,662	167,406	13,700	24,400	10,700	1,438,664	1,665,758	227,094	256,111
2460	Widmore Primary School	201	186	(15)	1,070,744	1,070,470	(274)	65,400	96,100	30,700	1,145,444	1,095,570	(49,874)	(5,109)
2461	Widmore Primary School	413	418	5	1,361,017	1,463,402	102,385	43,500	84,800	41,300	1,404,317	1,570,302	166,000	158,230
2468	Sharnalton Primary School	623	620	(3)	2,048,851	2,114,247	65,396	85,850	95,700	9,850	2,110,701	2,210,547	99,846	220,443
2473	Rosemead Primary School	250	285	35	909,411	1,069,555	160,144	17,799	37,600	19,801	927,010	1,129,855	192,844	116,827
2474	Rosemead Primary School	213	211	(2)	1,053,386	1,213,381	159,995	21,700	36,000	14,300	1,074,680	1,227,681	153,001	130,240
3103	St. Mary's Catholic Primary School	708	712	4	2,858,955	2,904,145	45,190	93,400	24,900	13,500	2,902,045	2,947,415	45,370	59,240
3108	St. Mary's Catholic Primary School	178	175	(3)	588,988	616,110	27,122	4,600	24,900	20,300	616,110	636,410	20,300	54,295
3120	Upper St. James Primary	92	100	8	434,262	488,188	53,926	7,799	27,000	19,201	461,261	509,388	47,127	74,862
3174	Warren C of E Primary School	310	323	13	1,053,386	1,213,381	159,995	4,900	38,200	33,300	1,091,686	1,251,687	160,001	166,292
3175	Warren C of E Primary School	222	222	0	1,372,031	1,372,031	0	38,200	38,200	0	1,410,231	1,410,231	0	38,200
3613	Sacred Heart Catholic Primary and Nursery School	421	415	(6)	1,488,441	1,748,677	260,236	16,200	24,300	8,100	1,504,641	1,762,977	258,336	61,620
3614	Queensway Catholic Primary School	190	189	(1)	779,934	759,571	(20,363)	33,000	57,000	24,000	812,534	811,571	(963)	(98,820)
3615	St. Mary's Catholic Primary School	259	276	17	1,059,788	1,193,382	133,594	5,000	55,450	50,450	1,108,738	1,188,302	79,564	155,777
3617	St. Mary's Catholic Primary School	163	183	20	710,935	697,084	(13,851)	32,200	46,300	14,100	743,135	745,389	2,254	119,292
3618	Terre C of E Primary School	213	232	19	877,254	977,555	100,301	28,200	42,300	14,100	905,454	999,855	94,401	139,743
3619	Terre C of E Primary School	327	327	0	1,372,031	1,372,031	0	18,100	18,100	0	1,390,131	1,390,131	0	18,100
3751	Earlsdon Primary School	347	339	(8)	1,348,716	1,338,926	(9,790)	16,100	37,000	20,900	1,364,816	1,440,926	76,110	188,145
3752	Earlsdon Primary School	362	362	0	1,859,658	1,748,586	(111,072)	139,000	163,800	24,800	1,902,656	1,937,386	34,730	350,481
5700	Hayes School	374	381	7	1,379,481	1,508,055	128,574	88,450	133,200	44,750	1,468,411	1,644,205	175,794	239,486
4114	St. Mary's Catholic Primary School	811	783	(28)	4,234,870	4,104,036	(130,834)	22,600	337,500	314,900	4,447,370	4,442,436	(4,934)	(6,120)
4115	St. Mary's Catholic Primary School	651	652	1	2,768,077	2,769,038	961	0.03	40,250	40,220	2,808,327	2,821,209	12,882	151,166
4117	Westlands School & Technology College	1,031	1,039	8	5,638,354	5,538,621	(99,733)	292,000	398,300	106,300	5,830,354	5,934,641	104,287	932,052
4119	Palmer Community & Sports Academy	1,303	1,303	0	6,919,624	6,919,624	0	292,150	444,300	152,150	7,211,774	7,444,340	232,566	1,157,725
4681	St. Columba's Catholic and C of E School	843	883	40	4,291,213	4,121,586	(169,627)	143,650	216,800	73,150	4,334,863	4,338,168	3,305	586,861
5001	Terrebonne Primary School	776	775	(1)	3,287,939	3,320,624	32,685	24,800	36,000	11,200	3,312,139	3,348,591	36,452	196,005
5002	Terrebonne Primary School	776	775	(1)	3,287,939	3,320,624	32,685	24,800	36,000	11,200	3,312,139	3,348,591	36,452	196,005
TOTAL PRIMARY & SECONDARY		15,211	15,860	649	68,283,740	68,198,618	(85,122)	2,788,000	4,201,800	1,413,800	71,843,240	73,369,416	2,317,176	9,597,859

NOTES: Unit value per eligible Ever 6 pupil for premium has increased from £600 in 12/13 to £600 in 13/14.
 Pupil Numbers used to allocate funding has been changed by OE from the Jan to Oct pupil census.
 Column A - Shows total SEN funding for allocation on only to meet DE regulations and is not an additional allocation. It is to identify an indicative amount within the schools over all allocation which relates to SEN.
 Column J - This shows total SEN funding for allocation on only to meet DE regulations and is not an additional allocation. It is to identify an indicative amount within the schools over all allocation which relates to SEN.
 Column K - As the 12/13 financial year has not yet ended, these are the carry forwards for schools from 11/12, (excluding academies) to show the levels of balances which schools have available.

Schools Allocations 2013/14 and comparison with 2012/13

The 2013/14 funding allocations were issued to schools including academies on 13th February. It is very difficult to carry out and provide a meaningful comparison with 2012/13 due to the significant changes that have taken place.

The attached spreadsheet goes some way towards providing a high level comparison as anything too detailed would be misleading. As previously explained both at the formula review groups (FAR6) and previous Schools Forum meetings the majority of differences can be explained by comparing all or some of the following data sources for the 2 years in question:-

For all Schools

- Pupil Number changes
- Eligible Free School Meal Number changes
- Significant funding received in 12/13 for delegated statementing allocations below £6,000
- Whether School's 12/13 Inclusion sub formula allocation was mainly due to transience (pupil mobility) as this is no longer used
- Schools with large grounds/building in comparison to the numbers of pupils. Premises sub formula no longer used
- Schools where there is a stable experienced teaching workforce who were in receipt of Teachers Threshold funding which was based upon actual eligible teachers and now allocated on pupil numbers
- Changes to the distribution method for former School Standards Grant and School Development Grant

For Secondary Schools only

- Whether School was in receipt or not of Specialist School Funding in 2012/13
- Whether School was in receipt or not of Gifted & Talented Funding in 2012/13
-

Overall Comparative Analysis

Pupil numbers have increased by 49, of which 233 more primary pupils and 184 less secondary pupils

For 2012/13 £68m was allocated through the formula, this has increased by 1% to £69m. This includes the new delegation elements which total £1.3m before de-delegation is accounted for.

26 schools are on MFG compared to 7 schools in 2012/13.

Pupil Premium funding has increased by 50% from £2.8m to £4.2m

Individual School Comparisons

If Schools wish to talk through their own allocation and compare it to 2012/13 then please contact Children's Finance Team on 01803 208283

Agenda Item 4 (ii) Schools Forum 7th March 2013

Special Schools Allocations 2013/14 and comparison with 2012/13

The 2013/14 funding allocations were issued to schools on 13th February. The overriding principle of the changes to the Special School Funding Formula was that the level of funding should be where possible maintained. This said, the key changes are the DfE requirement that funding is made up of 2 elements; place led and pupil led funding. Each place is funded at £10,000 and then each pupil registered at the school receives funding that is place and school specific.

The attached spreadsheet demonstrates that the how the 2012/13 funding for the 3 special schools is used as the basis for the place led funding and pupil top up values for 2013/14. The overall funding for Combe Pafford and Mayfield has remained largely unchanged from 2012/13 however Torbay School's funding is lower due to the number of pupils being less than the number of funded places.

Individual School Comparisons

If Schools wish to talk through their own allocation and compare it to 2012/13 then please contact Children's Finance Team on 01803 208283

SPECIAL SCHOOL ALLOCATIONS 13/14

COMBEPAFFORD	Number of Places col 1.	Number of Pupils col 2.	ALR Funding Per Place £ col 3.	Top-up per Place £ col 4.	Total per Pupil £ col 5.	Additional Top-up to Ensure £10k £ col 6.	Total Top-up per pupil £ (col 5+6 less £10k.)	Base Funding £	Top-up Funding £	Total Funding £ col 7.
Autism	24	24	9,517	4,749	14,266	0	4,266	240,000	102,382	342,382
BESD 1	15	15	10,021	4,749	14,770	0	4,770	150,000	71,549	221,549
Hearing	1	1	9,800	4,749	14,549	0	4,549	10,000	4,549	14,549
MILD 1	43	36	5,381	4,749	10,130	0	130	430,000	4,678	434,678
MILD 2	33	33	6,150	4,749	10,899	0	899	330,000	29,665	359,665
MILD 3	17	17	7,175	4,749	11,924	0	1,924	170,000	32,707	202,707
PD	11	11	9,517	4,749	14,266	0	4,266	110,000	46,925	156,925
SpecLD	4	4	7,120	4,749	11,869	0	1,869	40,000	7,476	47,476
SILCN	37	37	9,369	4,749	14,118	0	4,118	370,000	152,363	522,363
Visual	3	3	12,588	4,749	17,337	0	7,337	30,000	22,011	52,011
Total	188	181		47,489	134,127		34,127	1,880,000	474,304	2,354,304

A. Initial 9th March 12 allocation (excluding Pupil Premium, Statementing & Outreach)
 A. Additional funding for 2 Autism and 6 MILD1 places as numbers during 12/13 increased from 172 (April - Aug) to 182 (Sept - Mar)
 A. 12/13 Statementing which was less than £6k
 A. Additional 10 places from Sept 13 (so pro rata 6 places)
 B. Place Led Funding allocated using 12/13 ALR methodology (full year equivalent assuming 182 places for the whole of 12/13) and 192 places from Sept 13
 C. Top-up funding (sum of A and B)
 D. Funding Top-up per place (C divided by no of places)

13/14 Formula allocation (base funding of £10k per place and top-up per pupil)
 13/14 Statementing for allocations above £6k
 13/14 Outreach
Total 13/14 Formula Funding
 13/14 Minimum Funding Guarantee
 13/14 New Delegation
 13/14 Agreed De-delegation
 13/14 Provisional Pupil Premium (Ever 6 pupils @ £900 per pupil)
Total 13/14 Funding before adjustment
 Funding to ensure 12/13 funding levels are maintained (full capacity)
Total 13/14 Funding

MAYFIELD	Number of Places col 1.	Number of Pupils col 2.	ALR Funding Per Place £ col 3.	Top-up per Place £ col 4.	Total per Pupil £ col 5.	Additional Top-up to Ensure £10k £ col 6.	Total Top-up per pupil £ (col 5+6 less £10k.)	Base Funding £	Top-up Funding £	Total Funding £ col 7.
PM/D	55	55	15,002	5,389	20,391	0	10,391	550,000	571,526	1,121,526
SLD	75	77	9,517	5,389	14,906	0	4,906	750,000	377,792	1,127,792
Total	130	132		10,779	35,298		15,298	1,300,000	949,318	2,249,318

A. Initial 9th March 12 allocation (excluding Pupil Premium, Statementing & initial Outreach)
 A. 12/13 Statementing which was less than £6k
 B. Place Led Funding allocated using ALR methodology (full year equivalent)
 C. Top-up funding (sum of A and B)
 D. Funding Top-up per place (C divided by no of places)

13/14 Formula allocation (base funding of £10k per place and top-up per pupil)
 13/14 Statementing for allocations above £6k
 13/14 Outreach
Total 13/14 Formula Funding
 13/14 Minimum Funding Guarantee
 13/14 New Delegation
 13/14 Agreed De-delegation
 13/14 Provisional Pupil Premium (Ever 6 pupils @ £900 per pupil)
Total 13/14 Funding before adjustment
 Funding to ensure 12/13 funding levels are maintained (full capacity)
Total 13/14 Funding

TORBAY	Number of Places col 1.	Number of Pupils col 2.	ALR Funding Per Place £ col 3.	Top-up per Place £ col 4.	Total per Pupil £ col 5.	Additional Top-up to Ensure £10k £ col 6.	Total Top-up per pupil £ (col 5+6 less £10k.) col 7.	Base Funding £	Top-up Funding £	Total Funding £
BESD1	56	48	10,021	9,721	19,742	0	9,742	560,000	467,603	1,027,603
Total	56	48		9,721	19,742		9,742	560,000	467,603	1,027,603

1,105,537
(561,176)
544,361
9,721

1,027,603
0
0
1,027,603
933,389
9,704
(4,327)
36,000
1,068,980
77,934
1,146,914

40 Ever 6 Pupils

A. Initial 9th March 12 allocation (excluding Pupil Premium, Statementing & Outreach)
B. Place Led Funding allocated using ALR methodology (full year equivalent)
C. Top-up funding (sum of A and B)
D. Funding Top-up per place (C divided by no of places)

13/14 Formula allocation (base funding of £10k per place and top-up per pupil)
13/14 Statementing for allocations above £6k
13/14 Outreach
Total 13/14 Formula Funding
13/14 Minimum Funding Guarantee
13/14 New Delegation
13/14 Agreed De-delegation
13/14 Provisional Pupil Premium (Ever 6 pupils @ £900 per pupil)
Total 13/14 Funding before adjustment
Funding to ensure 12/13 funding levels are maintained (full capacity)
Total 13/14 Funding

School Forum 7th March 2013

Projected out turn position for the Dedicated School Grant (DSG) March 2013

The projected outturn for 2012/2013 is that the DSG outturn will be a breakeven or zero position. However this does not reflect some significant overspends and underspends within the budget.

The education other than at school (EOTAS) budget is projecting a smaller overspend of approximately £70k . The SEN budget is projecting a larger overspend of £590k.

The pressures on EOTAS is down from that reported in January (£220k). The SEN pressure has increased (£500k).

SEN statementing contingency is forecast to overspend by £115k a rise from previously reported (£71k).

These overspends are offset by a NNDR underspend of £780k largely consisting of a refund from when Torquay Community College changed its status from a maintained school to a foundation school. Foundation and voluntary aided schools pay lower rates than maintained schools. The funding formula allocates actual costs of rates to schools so there has been no detriment to the school and this refund should now legitimately accrue to the overall DSG.

Agenda Item 9

School Forum 7th March 2013

Consultation on the Review of 2013-14 School Funding Arrangements

The DfE have a priority to review the effects of funding changes for 2013/14 so have issued this consultation paper before the start of the year it is reviewing. Closing date for responses is 26th March.

There are 22 consultation questions.

Questions 1-3 are asking about general formula requirements.

Q4 and 5 ask about prior attainment and pupil mobility. The use of Early Years Foundation Stage Profile scores as a proxy for high incidence low cost SEN was a concern raised by some schools in the response to formula consultation in Torbay. The pupil mobility factor introduced late by the DfE was not used by Torbay and didn't match historic discussions on this factor within Torbay.

Q6-13 are about sparsity and school lump sums neither of which are a particular issue for Torbay schools.

Q 14 Targeting funding for deprived children.

Q 15 Funding for service children. Torbay has low numbers of service children in its schools.

Q 16 Is about targeting funding at other deprived groups and we might like to comment upon the effects of transient pupils in response to Q5 as they are not in themselves a deprived group.

Q 17 and 18 about schools with falling rolls.

Q19-22 ask about funding for high needs pupils.

The Annex at the end of the consultation contains a number of tables showing an analysis of how LAs have adapted their formula to the new arrangements for 2013/14 . These provide an interesting snapshot. To enable Forum to place Torbay within these tables outlined below is the relevant data.

Factor	Amount
Primary AWPU	£2,739.44
KS3 AWPU	£3,823.59
KS4 AWPU	£4,004.53
% of funding through basic entitlement	77.27%
% funding via deprivation	10.73%

Amount per FSM pupil	Primary £1,524.68 Secondary £1,985.96
LCHI SEN per pupil primary amount	£776.67
LCHI SEN per pupil secondary amount	£2,696.83
% funding via LCHI SEN	5.02%
LAC amount per pupil	0
% of funding via LAC	0
EAL secondary per pupil	£355.47
EAL primary per pupil	£406.46
% of funding via EAL	0.16%
% funding via mobility	0
% funding via 6 th Form commitments	0
Total % of funding via pupil led factors	94.09%
Lump sum	£71,897 per school (total £2,732,086)
% of funding through lump sum	4.07%
Primary – Secondary ratio	1:1.30